

FINAL TERMS

NO PROSPECTUS IS REQUIRED IN ACCORDANCE WITH DIRECTIVE 2003/71/EC FOR THE ISSUE OF NOTES DESCRIBED BELOW AND THIS DOES NOT CONSTITUTE A “FINAL TERMS” FOR THE PURPOSES OF DIRECTIVE 2003/71/EC

Final Terms dated 31 March 2017

*BrokerCreditService Structured Products plc
(incorporated in The Republic of Cyprus)*

(the Issuer)

Issue of USD 5,000,000 Himalayan Notes, due June 2020 under the

EUR 20,000,000,000 Euro Medium Term Note Programme (the Programme)

Any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer or the Dealer to publish a prospectus pursuant to Article 3 of the Prospectus Directive or to supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer.

PART A - CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions (the “**Conditions**”) set forth under the sections entitled “*Terms and Conditions of the Notes*” and “*Annex 3 - Additional Terms and Conditions for Share Linked Notes*” in the Base Prospectus dated 11 January 2017 (the “**Base Prospectus**”). This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Prospectus. The Prospectus and these Final Terms (in each case, together with any documents incorporated therein by reference) are available for viewing at, and copies may be obtained from, where Fiscal Agency Agreement is specified as applicable Citibank, N.A., London Branch (in its capacity as Fiscal Agent).

A copy of these Final Terms and the Base Prospectus will be sent free of charge by the Issuer to any investor requesting such documents.

1. Issuer: BrokerCreditService Structured Products plc
2. (i) Series Number: 2017—04
(ii) Tranche Number: 1
(iii) Fiscal Agency Agreement: Applicable
3. Specified Currency: United States dollars (“**USD**”)
4. Aggregate Nominal Amount:
(i) Series: USD 5,000,000
(ii) Tranche: USD 5,000,000
5. Issue Price of Tranche: 100 per cent. of the Aggregate Nominal Amount
6. Minimum Trading Size: Not Applicable
7. (i) Specified Denominations: USD 10,000
(ii) Calculation Amount: USD 10,000
8. (i) Issue Date and Interest Commencement Date: 4 April 2017
9. Maturity Date: 3 June 2020 or if that is not a Business Day the immediately succeeding Business Day (the “**Scheduled Maturity Date**”)
10. Form of Notes: Bearer
11. Interest Basis: See paragraph 22 below
12. Coupon Switch: Not Applicable
13. Redemption/Payment Basis: Redemption at par.
14. Change of Interest Basis or Redemption/Payment Basis: Not Applicable
15. Put/Call Options: Call Option (further particulars specified below)

- | | | |
|-----|-------------------------|----------------|
| 16. | Settlement Currency: | USD |
| 17. | Knock-in Event: | Not Applicable |
| 18. | Knock-out Event: | Not Applicable |
| 19. | Method of distribution: | Non-syndicated |
| 20. | Hybrid Securities: | Not Applicable |

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

- | | | |
|-----|---|--|
| 21. | Interest: | Applicable in accordance with the provisions of paragraph 1 (<i>Coupon Payments</i>) of Part C below |
| | (i) Specified Period: | Not Applicable |
| | (ii) Interest Period(s): | From (and including) an Interest Period End Date (or in respect of the first Interest Period, the Issue Date) to (but excluding) the next following Interest Period End Date (or the Maturity Date in the case of the last Interest Period) |
| | (iii) Interest Period End Date(s): | Each of: <ul style="list-style-type: none"> (i) 2 June 2017 (the “Cut-off Date”); (ii) 1 September 2017; (iii) 1 December 2017; (iv) 1 March 2018; (v) 1 June 2018; (vi) 31 August 2018; (vii) 30 November 2018; (viii) 1 March 2019; (ix) 3 June 2019; (x) 3 September 2019; (xi) 3 December 2019; (xii) 3 March 2020; and (xiii) the Maturity Date. |
| | (iv) Business Day Convention for Interest Period End Date(s): | Following |
| | (v) Interest Payment Date(s): | In respect of: <ul style="list-style-type: none"> (i) the Interest Period ending on (but excluding) the Cut-off Date (the “Initial Interest Period”), the Cut-off Date; (ii) each Interest Period from (and including) the Interest Period ending on (but excluding) the Interest Period End Date scheduled to fall on 1 September 2017 to (and including) the Interest Period ending on (but excluding) Interest Period End Date scheduled to fall on 3 June 2019 (each such Interest Period, a “Regular Interest Period”), the fifth Business Day following the Interest Period End Date in respect of such Regular Interest Period; |

and

- (iii) each Interest Period from (and including) the Interest Period ending on (but excluding) the Interest Period End Date scheduled to fall on 3 September 2019 to (and including) the Interest Period ending on (but excluding) Interest Period End Date scheduled to fall on the Maturity Date (each such Interest Period, an “**Additional Interest Period**”), the Interest Period End Date in respect of such Interest Period.

- (vi) Business Day Convention for Interest Payment Date(s): Following

- (vii) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Calculation Agent): BrokerCreditService (Cyprus) Limited

- (viii) Margin(s): Not applicable

- (ix) Minimum Interest Rate: Not applicable

- (x) Maximum Interest Rate: Not applicable

- (xi) Day Count Fraction: Not Applicable

- (xii) Determination Dates: Not applicable

- (xiii) Accrual to Redemption: Not applicable

- (xiv) Rate of Interest: See paragraph 22 below

- (xv) Coupon Rate: (Include one or more of the following if applicable): Not Applicable

VALUATION METHODOLOGIES FOR COUPON PAYMENTS

- 22. Fixed Rate Provisions: Not Applicable – the provisions of paragraph 1 (*Coupon Payments*) of Part C apply

- 23. Floating Rate Provisions: Not Applicable

- 24. Screen Rate Determination: Not Applicable

- 25. ISDA Determination: Not Applicable

- 26. Zero Coupon Provisions: Not Applicable

- 27. Index Linked Interest Provisions: Not Applicable

- 28. Share Linked Interest Provisions: Applicable
 - (i) Share(s)/Share Company/
Basket of Shares/GDR/ADR: Basket of Shares comprising of
 - (i) the ordinary shares of Illumina Inc. (*Bloomberg Code: ILMN US*) (the “**ILMN Shares**”);
 - (ii) the ordinary shares of Twitter Inc (*Bloomberg*

- Code: TWTR US*) (the “**TWTR Shares**”);
- (iii) the American depository receipts representing the ordinary shares of YANDEX NV (*Bloomberg Code: YNDX US*) (the “**YNDX Shares**”);
 - (iv) the American depository receipts representing the ordinary shares of Nokia Corporation (*Bloomberg Code: NOK US*) (the “**NOK Shares**”);
 - (v) the American depository receipts representing the ordinary shares of Mobile Telesystems PJSC (*Bloomberg Code: MBT US*) (the “**MBT Shares**”);
 - (vi) the ordinary shares of Delphi Automotive Plc (*Bloomberg Code: DLPH US*) (the “**DLPH Shares**”);
 - (vii) the ordinary shares of Las Vegas Sands Corporation (*Bloomberg Code: LVS US*) (the “**LVS Shares**”); and
 - (viii) the ordinary shares of Macy’s Inc (*Bloomberg Code: M US*) (the “**M Shares**”).
- (ii) Relative Performance Basket: Applicable
- (iii) Share Currency: In respect of each Share, USD
- (iv) Averaging: Averaging does not apply to the Notes.
- (v) Interest Valuation Time: Scheduled Closing Time
- (vi) Interest Valuation Date(s): In respect of each Share:
- (i) 1 September 2017;
 - (ii) 1 December 2017;
 - (iii) 1 March 2018;
 - (iv) 1 June 2018;
 - (v) 31 August 2018;
 - (vi) 30 November 2018;
 - (vii) 1 March 2019; and
 - (viii) 3 June 2019.
- The Interest Valuation Date scheduled to fall on 3 June 2019 shall be the “**Final Valuation Date**” in respect of each Share.
- (vii) Observation Date(s): Not applicable
- (viii) Observation Period: Not applicable
- (ix) Exchange Business Day: All Shares Basis
- (x) Scheduled Trading Day: All Shares Basis
- (xi) Exchange(s): In respect of:
- (i) the ILMN Shares and the YNDX Shares, NASDAQ; and
 - (ii) the TWTR Shares, the NOK Shares, MBT Shares, the DLPH Shares, the LVS Shares and the M

Shares, the New York Stock Exchange.

(xii) Related Exchange(s):	All Exchanges and the American Stock Exchange
(xiii) Weighting:	Not applicable
(xiv) Valuation Time:	Scheduled Closing Time
(xv) Share Correction Period:	One Settlement Cycle
(xvi) Optional Disruption Events:	Additional Not Applicable
(xvii) Trade Date:	4 April 2017
(xviii) Market Disruption:	Specified Maximum Days of Disruption will be equal to three in respect of each Share
(xix) Tender Offer:	Not applicable
(xx) Listing Change:	Applicable
(xxi) Listing Suspension:	Applicable
(xxii) Illiquidity:	Not applicable
(xxiii) Delayed Redemption on the Occurrence of an Extraordinary Event:	Not applicable
29. Commodity Linked Interest Provisions:	Not applicable
30. Fund Linked Interest Provisions:	Not applicable
31. ETI Linked Interest Provisions:	Not Applicable
32. Foreign Exchange (FX) Rate Linked Interest Provisions:	Not Applicable
33. Underlying Interest Rate Linked Interest Provisions:	Not Applicable
34. Credit Linked Notes:	Not Applicable
35. Additional Business Centre(s):	Not Applicable

PROVISIONS RELATING TO REDEMPTION

36. Final Redemption Amount:	Calculation Amount x 100 per cent.
37. Final Payout:	Not Applicable

VALUATION METHOD FOR REDEMPTION PAYMENT

39. Payout Conditions:	Not Applicable
40. Automatic Early Redemption:	Applicable
(i) Automatic Early Redemption Event:	The Closing Price of the Best Performing Share in respect of the Final Valuation Date is less than the High Strike

Price in respect of such Share,

where Best Performing Share and High Strike Price have the meanings given in Part C (*Other Terms*).

- (ii) Automatic Early Redemption Valuation Time: Not Applicable
- (iii) Automatic Early Redemption Payout: if:
- (i) the Closing Price of the Best Performing Share is less than the Strike Price in respect of such Share, an amount in USD calculated by the Calculation Agent in accordance with the following formula:
- $$\left[1 - \left(\frac{S^t - RP^t}{S^t}\right)\right] \times USD\ 10,000; \text{ and}$$
- (ii) the Closing Price of the Best Performing Share is equal to or greater than the Strike Price but less than the High Strike Price in respect of such Share, an amount equal to USD 10,000,
- where Strike Price/ S^t and RP^t have the meanings given in Part C (*Other Terms*)
- (iv) Automatic Early Redemption Date(s): The fifth Business Day following the Automatic Early Redemption Valuation Date
- (v) (A)Automatic Early Redemption Price: Not Applicable
- (vi) Automatic Early Redemption Percentage: Not Applicable
- (vii) Automatic Early Redemption Percentage Up: Not Applicable
- (viii) Automatic Early Redemption Percentage Down: Not Applicable
- (ix) AER Rate: Not Applicable
- (x) AER Exit Rate: Not Applicable
- (xi) Automatic Early Redemption Valuation Date(s)/Period(s): The Final Valuation Date
- (xii) Observation Price Source: Not applicable
- (xiii) Underlying Reference Level: Not Applicable
- (xiv) SPS AER Valuation: Not applicable
- (xv) AER Event 1 Underlying(s): Not Applicable
- (xvi) AER Event 2 Underlying(s): Not Applicable
- (xvii) AER Event 1 Basket: Not Applicable
- (xviii) AER Event 2 Basket: Not Applicable
41. Issuer Call Option: Applicable

(i)	Optional Redemption Date(s):	The Cut-off Date (as defined in paragraph 21(iii) above)
(ii)	Notice Period:	Not less than five calendar days nor more than 30 calendar days prior to the Cut-off Date.
(iii)	Optional Redemption Valuation Date(s):	Not Applicable
(iv)	Optional Redemption Amount(s):	An amount equal to the Calculation Amount then outstanding, plus accrued interest up to and including the Cut-off Date
(v)	If redeemable in part:	Not Applicable
42.	Put Option:	Not Applicable
43.	Aggregation:	Not Applicable
44.	Index Linked Redemption Amount:	Not Applicable
45.	Share Linked Redemption Amount:	Not Applicable
46.	Commodity Linked Redemption Amount:	Not Applicable
47.	Fund Linked Redemption Amount:	Not Applicable
48.	Credit Linked Notes:	Not Applicable
49.	ETI Linked Redemption Amount:	Not Applicable
50.	Foreign Exchange (FX) Rate Linked Redemption Amount:	Not Applicable
51.	Underlying Interest Rate Linked Redemption Amount:	Not Applicable
52.	Early Redemption Amount:	
	Early Redemption Amount(s):	Calculation Amount x 100 per cent
53.	Variation of Settlement:	
(i)	Issuer's option to vary settlement:	The Issuer does not have the option to vary settlement in respect of the Notes.
(ii)	Variation of Settlement of Physical Delivery Notes:	Not Applicable

GENERAL PROVISIONS RELATING TO THE NOTES

54.	Form of Notes:	Bearer Notes: Temporary Global Note exchangeable for a Permanent Global Note which is exchangeable for Definitive Notes in the limited circumstances specified in the Permanent Global Note
	New Global Note:	No
	Additional Financial Centre(s) or	London, New York

other special provisions relating to payment dates :

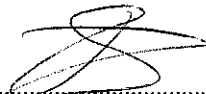
Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature): No

55. Details relating to Partly Paid Notes: Not applicable
amount of each payment comprising the Issue Price and date on which each payment is to be made and, if different from those specified in the Temporary Global Note, consequences of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment:

56. Details relating to Notes redeemable in instalments: amount of each instalment, date on which each payment is to be made: Not applicable

57. Calculation Agent: BrokerCreditService (Cyprus) Limited

Signed on behalf of the Issuer:

By: 
Duly authorised

DIMITRA KARKALLI

PART B - OTHER INFORMATION

1. Listing and Admission to trading

- (i) Listing and admission to trading: Not Application
- (ii) Estimate of total expenses: Not Applicable
related to admission to trading:

2. Ratings: Not Applicable

3. Performance of Reference Entities and Other Information concerning the Underlying Reference

Details of the past and future performance and volatility of the Reference Entities and the Reference Obligations can be found as follows

Illumina Inc	https://www.illumina.com/
The ILMN Shares	http://www.nasdaq.com/symbol/ilmn
Twitter Inc	https://investor.twitterinc.com/index.cfm
The TWTR Shares	http://www.nasdaq.com/symbol/twtr
YANDEX NV	http://ir.yandex.com/contactus.cfm
The YNDX Shares	http://www.nasdaq.com/symbol/yndx
Nokia Corporation	http://www.nokia.com/en_int/investors
The NOK Shares	http://www.nasdaq.com/symbol/nok
Mobile Telesystems PJSC	http://www.mtsgsm.com/
The MBT Shares	http://www.nasdaq.com/symbol/mbt
Delphi Automotive Plc	http://www.delphi.com
The DLPH Shares	http://www.nasdaq.com/symbol/dlph
Las Vegas Sands Corporation	http://investor.sands.com/ir-home/default.aspx
The LVS Shares	http://www.nasdaq.com/symbol/lvs
Macy's Inc	http://www.macysinc.com
The M Shares	http://www.nasdaq.com/symbol/m

4. OPERATIONAL INFORMATION

- ISIN: XS1591493231
- Common Code: 159149323
- CFI Code: DTZXFB
- Delivery: Delivery against payment
- Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Intended to be held in a manner which No
would allow Eurosystem eligibility:

PART C – OTHER TERMS

1. Coupon Payments

Notwithstanding the provisions of Condition 5(a), the interest amount (the “**Interest Amount**”) payable in respect of each Interest Payment Date shall be:

- (i) in respect of the Initial Interest Period, the relevant Fixed Interest Amount;
- (ii) in respect of each Regular Interest Period, the aggregate of the relevant Fixed Interest Amount and any Delayed Interest Amounts to the extent not paid, provided that the Himalaya Knock-in Condition has been satisfied. If in respect of a Regular Interest Period, the Interest Amount payable on an Interest Payment Date in respect of such Regular Interest Period is not paid on such Interest Payment Date because the Himalaya Knock-in Condition has not been satisfied, no Interest Amount shall be paid on such Interest Payment Date and such Interest Amount shall be deemed to be a “**Delayed Interest Amount**”. If the Himalaya Knock-in Condition has not been satisfied in respect of the last Regular Interest Period, the Interest Amount in respect of the last Regular Interest Period shall be zero and all Delayed Interest Amount(s) will be zero; and
- (iii) in respect of each Additional Interest Period, the Additional Interest Amount (if any), provided that an Automatic Early Redemption Event has not occurred.

2. Definitions:

“**Additional Interest Amount**” means, in respect of each Note, an amount calculated by the Calculation Agent in accordance with the following formula:

$$10,000 \times \frac{ar \times la_i}{365}$$

“ar” means 10 per cent. per annum.

“**Basket**” means, in respect of a Valuation Date, the Basket of Shares, provided that the Best Performing Share (if any) in respect of the preceding Valuation Date(s) (if any) shall automatically be removed from the Basket of Shares.

“**Best Performing Share**” means, as of any Valuation Date, the Share in the Basket with the highest Performance, as determined by Calculation Agent (provided that if two or more Shares have the same highest Performance, then the Calculation Agent shall determine which Share shall be the Best Performing Share in its sole and absolute discretion, and such Share shall be the Best Performing Share).

“**Fixed Interest Amount**” means, in respect of each Note, an amount calculated by the Calculation Agent in accordance with the following formula:

$$10,000 \times \frac{r \times l_i}{365}$$

“**High Strike Price**” means, in respect of each Share, an amount equal to the product of (i) the Closing Price of such Share in respect of the Cut-off Date; *multiplied* by (ii) 1.10.

“**Himalaya Knock-in Condition**” means, in respect of an Interest Payment Date, the Closing Price of the Best Performing Share in respect of the Valuation Date immediately preceding such Interest Payment Date is greater than or equal to the Strike Price in respect of such Share.

“**l_i**” means, in respect of each Interest Period, the actual number of days in such Interest Period.

“**la_i**” means, in respect of each Additional Interest Period, the actual number of days in such Additional Interest Period.

“**Performance**” means, in respect of a Share, an amount determined by the Calculation Agent in accordance with the following formula:

$$\left[1 + \left(\frac{RP^i - S^i}{S^i} \right) \right]$$

“r” means, in respect of:

- (i) the Initial Interest Period, 1.5 per cent. per annum; and
- (i) each Regular Interest Period, 21 per cent. per annum.

"RP" means, in respect of each Share, the Closing Price of such Share in respect of an Interest Valuation Date in respect of such Share.

"Strike Price" or **"S"** means, in respect of each Share, the Closing Price of such Share in respect of the Cut-off Date.