

THIS NOTICE CONTAINS IMPORTANT INFORMATION OF INTEREST TO THE BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITARIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO PASS THIS NOTICE TO SUCH BENEFICIAL OWNERS IN A TIMELY MANNER

If you are in any doubt as to the action you should take, you are recommended to seek your own financial advice immediately from your stockbroker, bank manager, solicitor, accountant or other financial adviser authorised under the Financial Services and Markets Act 2000 (if you are in the United Kingdom), or from another appropriately authorised independent financial adviser. If you have recently sold or otherwise transferred your entire holding(s) of Notes referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF AMENDMENT

To the Holders of the Outstanding

**Series 9 USD 125,000,000 Zero Coupon Notes due 04 April 2027 Tranche 1 and Series 9
USD 175,000,000 Zero Coupon Notes due 04 April 2027 Tranche 2
(ISIN: XS1590566193) (the "Notes")
issued by BrokerCreditService Structured Products plc (the "Issuer")**

As of 13 July 2021

Dear Sirs,

All capitalised terms not defined herein shall have the meanings ascribed to them in the terms and conditions of the Notes.

We hereby give notice that pursuant to a written resolution dated 13 July 2021, the Issuer has entered into amended and restated final terms dated as of 13 July 2021 (the "**Amended and Restated Final Terms**") for the purpose of making the following amendments in respect of the Notes:


- (a) to amend Condition 6(g) (*Purchase*) to provide that the Issuer or any of its Subsidiaries may at any time purchase Notes in the open market or otherwise and at any price and such Notes may be held, resold or, at the option of the Issuer, surrendered to any Paying Agent for cancellation (provided that, if the Notes are to be cancelled, they are purchased together with all unmaturing Coupons relating to them).
- (b) to amend Condition 6(h) (*Cancellation*) to provide that all Notes redeemed and any unmaturing Coupons attached to or surrendered with them shall be cancelled and all Notes so cancelled and any Notes cancelled pursuant to Condition 6(g) (*Purchase*)

(together with all unmatured Coupons cancelled with them) may not be reissued or resold,

along with such other amendments as were necessary to reflect the amendments set out above.

For so long as any Notes remain outstanding, copies of the Amended and Restated Final Terms will be available during usual business hours and upon reasonable notice for inspection by Noteholders at the London office of the Fiscal Agent.

Yours faithfully,



Director *Evgenios Baglaziadis*
Director

BrokerCreditService Structured Products plc