

## BASE PROSPECTUS SUPPLEMENT

### BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC

*(incorporated in Cyprus)  
(as Issuer)*

#### EUR 10,000,000,000 EURO MEDIUM TERM NOTE PROGRAMME

BrokerCreditService Structured Products plc (the "**Issuer**") has prepared this base prospectus supplement (the "**Prospectus Supplement**") to be supplemental to, form part of and be read and construed in conjunction with the base prospectus dated 14 June 2021 (the "**Base Prospectus**") published in relation to the Issuer's EUR 10,000,000,000 euro medium term note programme (the "**Programme**").

This Prospectus Supplement comprises a supplement in accordance with Article 23 of Regulation (EU) 2017/1129 (the "**Prospectus Regulation**"). This Prospectus Supplement has been approved by the Central Bank of Ireland (the "**CBI**") as competent authority under the Prospectus Regulation. The CBI only approves this Prospectus Supplement as meeting the standards of completeness, comprehensibility and consistency imposed by the Prospectus Regulation. Such approval should not be considered as an endorsement of the Issuer nor as an endorsement of the quality of the Notes that are the subject of this Prospectus Supplement. Investors should make their own assessment as to the suitability of investing in the Notes.

Unless otherwise defined herein, terms defined in the Base Prospectus shall have the same meaning when used in this Prospectus Supplement.

The Issuer confirms the following:

The Issuer accepts responsibility for the information contained in this Prospectus Supplement. To the best of the knowledge of the Issuer, the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

To the extent that there is any inconsistency between (a) any statement in this Prospectus Supplement and (b) any other statement in, or incorporated by reference into, the Base Prospectus, the statements in (a) above will prevail.

No non-exempt offers of Notes to the public made by the Issuer pursuant to the Base Prospectus are ongoing as of the date hereof, and consequently, no rights of withdrawal arise in accordance with the Prospectus Regulation following the publication of this Prospectus Supplement.

The Base Prospectus is available on the website of the Irish Stock Exchange plc trading as Euronext Dublin ("**Euronext Dublin**") at: <https://ise-prodnr-eu-west-1-data-integration.s3-eu-west-1.amazonaws.com/202106/eeb36fad-dac3-4d2a-b313-795eea322cf9.PDF>.

This Prospectus Supplement is available for viewing, and copies may be obtained from, the offices of the Fiscal Agent. This Prospectus Supplement is also available on the website of Euronext Dublin at: <https://live.euronext.com/>

As of 6 August 2021

**BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC**

## AMENDMENTS TO THE BASE PROSPECTUS

With effect from the date of this Prospectus Supplement the information appearing in the Base Prospectus shall be amended in the manner described below:

### *1. Statutory Auditors*

- (a) the paragraph under the heading "Auditors" in the Description of the Issuer section (set out on page 548 of the Base Prospectus) shall be deleted and replaced with the following:

The audited and consolidated financial statements of the Issuer as at and for the year ended 2019 and the audited and consolidated financial statements of the Issuer as at and for the year ended 2020 have been audited without qualification by Yiallourides & Partners Ltd, chartered accountants of Sotiris Tofini, 4, AUDEH QUARTERS, Floor 1, Flat 102 & 103, St. Athanasius, 4102, Limassol, Cyprus, who were the auditors of the Issuer until (and including) 4 August 2021. With effect from 5 August 2021, the Issuer appointed KPMG Limited of Esperidon 14, 1087, Nicosia, Cyprus as its statutory auditor instead of Yiallourides & Partners Ltd. KPMG Limited is a Cyprus limited liability company and a member firm of the KPMG global organisation of independent member firms.

- (b) The information under the heading "Auditors to the Issuer" on page 585 of the Base Prospectus shall be deleted and replaced with the following:

KPMG Limited  
Esperidon 14  
1087, Nicosia  
Cyprus

**REGISTERED OFFICE OF THE ISSUER**

Agia Zoni, 12  
Agia Zoni Center,  
Flat/Office 103,  
3027, Limassol  
Cyprus

**REGISTERED OFFICE OF THE GUARANTOR**

FG BCS Ltd  
Krinou, 3  
THE OVAL, 2<sup>nd</sup> floor,  
Flat/office 203  
Agios Athanasios, 4103, Limassol  
Cyprus

**ARRANGER**

BCS Prime Brokerage Limited  
99 Bishopsgate, 17<sup>th</sup> floor  
London, EC2M 3XD  
United Kingdom

**DEALER**

BrokerCreditService (Cyprus) Limited  
Spyrou Kyprianou & 1 Oktovriou, 1  
VASHIOTIS KALANDE OFFICES, 2<sup>nd</sup> floor  
Mesa Geitonia, 4004 Limassol, Cyprus

**FISCAL AGENT AND PAYING AGENT**

**Citibank, N.A., London Branch**  
Citigroup Centre  
Canada Square  
Canary Wharf  
London E14 5LB

**REGISTRAR**

**Citigroup Global Markets Europe AG**  
Reuterweg 16  
Frankfurt 60323  
Germany

**LEGAL ADVISERS**

*To the Issuer and the Guarantor as to English law*

Clifford Chance LLP  
10 Upper Bank Street  
London, E14 5JJ  
United Kingdom

**AUDITORS TO THE ISSUER**

KPMG Limited  
Esperidon 14  
1087, Nicosia  
Cyprus

**LISTING AGENT**

Arthur Cox Listing Services Limited  
Ten Earlsfort Terrace  
Dublin 2  
Ireland

**AUDITORS TO THE GUARANTOR**

KPMG Limited  
11, June 16<sup>th</sup> 1943 Street  
3022 Limassol  
Cyprus