



BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC

Office 203, Kofteros Business Center, 182, Agias Filaxeos, 3083, Limassol
Phone: +357 257 74044
E-mail: info@bcs-sp.com
www.bcs-sp.com

From: BrokerCreditService Structured Products plc (as "**Issuer**")
Office 203, Kofteros Business Center, 182, Agias Filaxeos, 3083, Limassol, Cyprus

To: The holders of the Notes

CC: Citibank, N.A., London Branch
Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom

16 December 2021

NOTICE TO NOTEHOLDERS

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR ATTENTION. This notice contains important information which should be read carefully.

The distribution of this notice may be restricted by law in certain jurisdictions and persons into whose possession this notice comes are requested to inform themselves about, and to observe, any such restrictions.

If you have sold or otherwise transferred your entire holding(s) of Notes, please forward this document immediately to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

BrokerCreditService Structured Products plc
(the "Issuer")
Series 2021-19 USD 350,000,000 Notes (Floating Rate Notes) due December 2031
under the EUR 20,000,000,000 Euro Medium Term Note Programme
(the "Notes")
(ISIN: XS2418281742; COMMON CODE: 241828174)

The Issuer hereby gives notice to the Noteholders that amendments to the Final Terms of the Notes dated 6 December 2021 (the "**Final Terms**") have been effected as of 16 December 2021 with the consent of the Noteholders.

Terms not otherwise defined in this Notice shall have the meaning given in the Final Terms.

The Final Terms is amended pursuant to the Amended and Restated Final Terms dated 16 December 2021 attached in the Schedule hereto, with the effect that

(i) paragraph 7 of Part A of the Final Terms is deleted in its entirety and the following substituted there for:

- "7. (i) Specified Denominations: USD 10,000
(ii) Calculation Amount: USD 10,000"; and

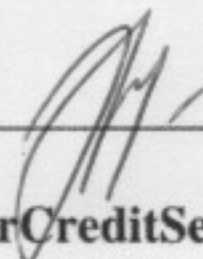


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(i) paragraph 1(i) (*Listing and admission to trading*) of Part B of the Final Terms is deleted in its entirety and the following substituted therefor:

“Application has been made to the Euronext Dublin for the Notes to be admitted to trading on the regulated market of Euronext Dublin with effect from on or about 16 December 2021”.


Alena Joannu, Director

BrokerCreditService Structured Products plc (as Issuer)