



**BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC**

Office 203, Kofteros Business Center, 182, Agias Filaxeos, 3083, Limassol  
Phone: +357 257 74044  
E-mail: [info@bcs-sp.com](mailto:info@bcs-sp.com)  
[www.bcs-sp.com](http://www.bcs-sp.com)

From: BrokerCreditService Structured Products plc (the "Issuer")

To: The Noteholders

Cc: Citibank, N.A., London Branch  
Citigroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom

1 March 2023

**NOTICE TO NOTEHOLDERS**

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR ATTENTION. This notice contains important information which should be read carefully.**

The distribution of this notice may be restricted by law in certain jurisdictions and persons into whose possession this notice comes are requested to inform themselves about, and to observe, any such restrictions.

If you have sold or otherwise transferred your entire holding(s) of Notes, please forward this document immediately to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

**THIS ANNOUNCEMENT RELATES TO THE DISCLOSURE OF INFORMATION THAT QUALIFIES OR MAY HAVE QUALIFIED AS INSIDE INFORMATION WITHIN THE MEANING OF ARTICLE 7(1) OF THE MARKET ABUSE REGULATION (EU) 596/2014**

*Re: Series 2021-14 RUB 350,000,000 Pegasus Share and Credit Linked Notes due November 2026 (ISIN: XS2403905313) (the "Notes") issued under the EUR 20,000,000,000 Euro Medium Term Note Programme of the Issuer (the "Programme")*

The Issuer hereby gives notice to the Noteholders of the Notes that, with reference to the notice dated 23 February 2023 in respect of the withdrawal of Russian Rubles ("RUB") as a settlement currency by the Clearing Systems and as a direct result of such withdrawal, the Issuer was unable to make the scheduled interest payment to Noteholders in respect of the Notes due 28 February 2023.

The Issuer is actively exploring alternative arrangements as to how payment of funds to Noteholders may be made as they fall due under the terms and conditions of the Notes. The Issuer will provide a further update with regard to the alternative arrangements as soon as reasonably practicable.

Further information is available from the Issuer at [info@bcs-sp.com](mailto:info@bcs-sp.com).

**BrokerCreditService Structured Products plc, as Issuer**

  
Notifying Person

Alona Joannu, Director