

## BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC

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From: BrokerCreditService Structured Products plc (the "Issuer")

To: The Noteholders

Cc: Citibank, N.A., London Branch Citgroup Centre, Canada Square, Canary Wharf, London E14 5LB, United Kingdom

Cc: Luxembourg Stock Exchange

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14 March 2023

## BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC (the "Issuer")

## ANNOUNCEMENT OF CONSENT SOLICITATION RESULTS

with respect to the

Series 2017-9 RUB1,000,000,000 Tracker Notes on a Mutual Funds Basket due August 2027 issued by the Issuer under the EUR20,000,000,000 Euro Medium Term Programme (ISIN Code: XS1675776014; Common Code: 167577601) (the "Notes")

On 10 March 2023, the Issuer announced a consent solicitation in relation to the Notes (the "Consent Solicitation") on the terms and subject to the conditions set forth in the Consent Solicitation Memorandum dated 10 March 2023 (the "Memorandum"). Capitalised terms used, but not defined herein, shall have the meanings given to them in the Memorandum.

The Issuer hereby announces that at the Meeting held on 14 March 2023 with respect to the Notes in connection with the Consent Solicitation, the necessary quorum to consider the Extraordinary Resolution was present and the requisite number of votes were cast in favour of the Extraordinary Resolution. Accordingly, the Extraordinary Resolution was duly passed by the Noteholders and became effective on 14 March 2023.

In accordance with the terms of the Extraordinary Resolution, the Issuer intends to execute the Final Terms supplement as soon as possible and proceed with payment of the February 2023 Interest Amount, using 22 February 2023 as the record date, within 10 Business Days from the Extraordinary Resolution being passed.



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Questions and requests in connection with the Consent Solicitation should be directed to the Information and Tabulation Agent:

Information and Tabulation Agent Limited liability company "Legal Capital Investor Services" Krivokolenny lane, 10 bldg. 6, 101000, Moscow, Russia

Email: <u>bcs@lcpis.ru</u> Phone: + 7 495 122 05 17 Website: <u>www.lcpis.ru</u>

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This announcement must be read in conjunction with the Memorandum. This announcement and the Memorandum contain important information which should be read carefully. If any Noteholder is in any doubt as to the action it should take or is unsure of the impact of the adoption of the Extraordinary Resolution, it is recommended to seek its own financial advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser.

BrokerCreditService Structured Products plc, as Issuer

Notifying Person

Alona Joannu, Director