

AMENDED AND RESTATED FINAL TERMS

THESE AMENDED AND RESTATED FINAL TERMS HAVE BEEN CREATED SOLELY AS A MATTER OF RECORD TO EVIDENCE THE CURRENT FINAL TERMS OF THE NOTES AS AMENDED WITH EFFECT FROM 18 MAY 2023 BY THE ISSUER PURSUANT TO THE FIRST PARAGRAPH OF CONDITION 14(b) OF THE NOTES, AS NOTIFIED TO NOTEHOLDERS VIA A NOTICE OF THE AMENDMENT DATED 18 MAY 2023, TO AMEND THE FINAL TERMS BY THE INSERTION OF ANNEX A HERETO, APPLYING A NEW PROVISION REGARDING PAYMENT IN A FALLBACK CURRENCY IN THE EVENT OF A PAYMENT DISRUPTION EVENT (AS SUCH TERMS ARE DEFINED IN ANNEX A HERETO). NO OFFER OF ANY OF THE NOTES IS BEING MADE BY THE ISSUER (AS DEFINED BELOW) PURSUANT TO THIS DOCUMENT OR OTHERWISE AND THE ISSUER DOES NOT ACCEPT ANY ADDITIONAL OBLIGATIONS TO NOTEHOLDERS IN RELATION TO THIS DOCUMENT.

Final Terms dated 15 December 2020, as amended and restated on 18 May 2023

BROKER CREDIT SERVICE STRUCTURED PRODUCTS PLC

*(incorporated in The Republic of Cyprus)
(as Issuer)*

Issue of Series 2020-39 RUB 600,000,000 Pegasus Share and Credit Linked Notes due January 2026

(the "Notes")

under the EUR 20,000,000,000 Euro Medium Term Note Programme

(the "Programme")

Any person making or intending to make an offer of the Notes may only do so in circumstances in which no obligation arises for the Issuer or the Dealer to publish a prospectus pursuant to Article 3 of the Regulation (EU) 2017/1129 (the "Prospectus Regulation") or to supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer.

Neither the Issuer nor the Dealer has authorised, nor do they otherwise, the making of any offer of Notes in any other circumstances.

MiFID II product governance / Retail investors, professional investors and ECPs target market – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes has led to the conclusion that: (i) the target market for the Notes is eligible counterparties, professional clients and retail clients each as defined in Directive 2014/65/EU (as amended, "MiFID II"); (ii) all channels for distribution to eligible counterparties and professional clients are appropriate; and (iii) the following channels for distribution of the Notes to retail clients are appropriate - investment advice, portfolio management, non-advised sales and pure execution services - subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable. Any person subsequently offering, selling or recommending the Notes (a "distributor") should take into consideration the manufacturer's target market assessment; however, a distributor subject to MiFID II is responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels, subject to the distributor's suitability and appropriateness obligations under MiFID II, as applicable.

PART A - CONTRACTUAL TERMS

Terms used but not otherwise defined herein shall be deemed to be defined as such for the purposes of the Conditions (the “**Conditions**”) set forth under the sections entitled “*Terms and Conditions of the Notes*”, “*Annex 3 – Additional Terms and Conditions for Share Linked Notes*” (the “**Share Linked Conditions**”) and “*Annex 6 – Additional Terms and Conditions for Credit Linked Notes*” (the “**Credit Linked Conditions**”) in the Base Prospectus dated 20 December 2019 and the Supplements to the Base Prospectus dated 10 June 2020 and 13 October 2020 respectively, which together constitute a base prospectus (the “**Base Prospectus**”) for the purposes of the Prospectus Regulation. This document constitutes the Final Terms of the Notes described herein for the purposes of the Prospectus Regulation, and must be read in conjunction with the Base Prospectus.

Full information on the Issuer and the offer of the Notes is only available on the basis of the combination of these Final Terms and the Base Prospectus. The Base Prospectus and these Final Terms (in each case, together with any documents incorporated therein by reference) are available for viewing at, and copies may be obtained from Citibank, N.A., London Branch (in its capacity as Fiscal Agent).

The Base Prospectus and these Final Terms will also be available on the Euronext Dublin website (www.ise.ie). A copy of these Final Terms and the Base Prospectus will be sent free of charge by the Issuer to any investor requesting such documents. A summary of the Notes is annexed to these Final Terms.

1.	Issuer:	BrokerCreditService Products plc	Structured
2.	(i) Series Number:	2020-39	
	(ii) Tranche Number:	1	
	(iii) Fiscal Agency Agreement:	Applicable	
3.	Specified Currency:	Russian Rubles (“ RUB ”), subject to the provisions of Annex A ¹	
4.	Aggregate Nominal Amount:		
	(i) Series:	RUB 600,000,000	
	(ii) Tranche:	RUB 600,000,000	
5.	Issue Price of Tranche:	100 per cent. of the Aggregate Nominal Amount	
6.	Minimum Trading Size:	Not Applicable	
7.	(i) Specified Denominations:	RUB 100,000	
	(ii) Calculation Amount:	RUB 100,000	
8.	Issue Date and Interest Commencement Date:	15 December 2020	
9.	Maturity Date:	27 January 2026 or if that is not a Business Day the immediately following Business Day unless it would thereby fall into the next calendar month, in which event it will be brought forward to the immediately preceding Business Day (the “ Scheduled Maturity Date ”), subject as provided in Annex 6 “ <i>Additional Terms and Conditions for</i>	

¹ Amendment to reflect payment in a fallback currency in case of a Payment Disruption Event.

		<i>Credit Linked Notes</i> ” of the Base Prospectus
10.	Form of Notes:	Registered
11.	Interest Basis:	See paragraph 22 below
12.	Coupon Switch:	Not Applicable
13.	Redemption/Payment Basis:	Credit and Share Linked Redemption
14.	Change of Interest Basis or Redemption/Payment Basis:	Not Applicable
15.	Put/Call Options:	Call Option applicable (further particulars specified below)
16.	Settlement Currency:	RUB, subject to the provisions of Annex A ²
17.	Knock-in Event:	Not Applicable
18.	Knock-out Event:	Not Applicable
19.	Method of distribution:	Non-syndicated
20.	Hybrid Securities:	Applicable (a) The Notes are linked to each of the types of Underlying Reference (each a “ Type of Underlying Reference ”) set out below: Type of Underlying Reference: combination of Share Linked and Credit Linked. (b) Hybrid Business Day: Not Applicable.
21.	Pegasus Notes:	Applicable – <i>The Share Linked Conditions and Credit Linked Conditions are amended in accordance with the Conditions.</i>

PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE

22.	Interest:	Applicable
	(i) Specified Period:	Not Applicable
	(ii) Interest Period(s):	From (and including) an Interest Period End Date (or the Issue Date in the case of the first Interest Period) to (but excluding) the next following Interest Period End Date (or the Scheduled Maturity Date in the case of the last Interest Period).
	(iii) Interest Period End Date(s):	Each of: (i) the Strike Date or, if such date

² Amendment to reflect payment in a fallback currency in case of a Payment Disruption Event.

is not an Exchange Business Day, the immediately following Exchange Business Day; and

- (ii) each 27 January and 27 July in each calendar year from (and including) 27 July 2021 up to (and including) the Scheduled Maturity Date or, if such date is not an Exchange Business Day, the immediately following Exchange Business Day.

- (iv) Business Day Convention for Interest Period End Date(s): Not Applicable
 - (v) Interest Payment Date(s): The third Business Day following each Interest Period End Date provided that the Interest Payment Date in respect of the last Interest Period shall be the date falling three (3) Business Days following the Scheduled Maturity Date.
 - (vi) Business Day Convention for Interest Payment Date(s): Following
 - (vii) Party responsible for calculating the Rate(s) of Interest and Interest Amount(s) (if not the Calculation Agent): BrokerCreditService (Cyprus) Limited
 - (viii) Margin(s): Not Applicable
 - (ix) Minimum Interest Rate: Not Applicable
 - (x) Maximum Interest Rate: Not Applicable
 - (xi) Day Count Fraction: Actual/Actual (ISDA)
 - (xii) Determination Dates: Not Applicable
 - (xiii) Accrual to Redemption: Not Applicable
 - (xiv) Rate of Interest: Coupon Rate
 - (xv) Coupon Rate: Snowball Digital Coupon applicable
 - (xvi) Rate(i): In respect of:
 - (i) the first Interest Period, 1.00 per cent per annum; and
 - (ii) each subsequent Interest Period, 20.00 per cent. per annum.
- Snowball Digital Coupon applicable:
- (xvii) Snowball Digital Coupon Condition: Equal to or greater than

(xviii) SPS Coupon Valuation Date:	Each Interest Period End Date and the Scheduled Maturity Date (to the extent it is not an Interest Period End Date)
(xix) SPS Coupon Valuation Period:	Not Applicable
(xx) SPS Date Weighting:	Not Applicable
(xxi) Snowball Barrier Value:	Worst Value
(xxii) Snowball Level:	65 per cent.

VALUATION METHODOLOGIES FOR COUPON PAYMENTS

23.	Payout Conditions:	Applicable
	Worst Value is applicable	
	(i) SPS Valuation Date:	SPS Coupon Valuation Date
	(ii) Underlying Reference:	Share Linked
	(iii) Underlying Reference Closing Price Value:	Closing Price
	(iv) Closing Price:	As per Annex 3 (<i>Additional Terms and Conditions for Share Linked Notes</i>)
	(v) Scheduled Trading Day:	All Shares Basis.
	(vi) Shares:	See paragraph 30(i) below.
	(vii) Strike Date:	27 January 2021
	(viii) Underlying Reference Strike Price:	Strike Price Closing Value
	(ix) FX Conversion:	Not Applicable
	(x) Underlying Reference FX Level:	Not Applicable
	(xi) Underlying Reference FX Strike Level:	Not Applicable
	(xii) Strike Period:	Not Applicable
	(xiii) Barrier Percentage Strike Price:	Not Applicable
24.	Fixed Rate Provisions:	Not Applicable
25.	Floating Rate Provisions:	Not Applicable
26.	Screen Rate Determination:	Not Applicable
27.	ISDA Determination:	Not Applicable
28.	Zero Coupon Provisions:	Not Applicable
29.	Index Linked Interest Provisions:	Not Applicable
30.	Share Linked Interest Provisions:	Applicable

(i) Share(s)/Share Shares/GDR/ADR:	Company/Basket	of	Basket of Shares comprising of
		(i)	the Class A common stock of Okta Inc. (<i>Bloomberg Code: OKTA US Equity; ISIN: US6792951054</i>) (the “ Okta Shares ”);
		(ii)	the common stock of Tyson Foods Inc. (<i>Bloomberg: TSN US Equity; ISIN: US9024941034</i>) (the “ Tyson Shares ”);
		(iii)	the American depository shares of Weibo Corp. (<i>Bloomberg Code: WB US Equity; ISIN: US9485961018</i>) (the “ Weibo Shares ”);
		(iv)	the American depository shares of NetEase Inc. (<i>Bloomberg Code NTES US Equity; ISIN: US64110W1027</i>) (the “ NetEase Shares ”); and
		(v)	the common stock of Gilead Sciences Inc. (<i>Bloomberg Code: GILD:US Equity; ISIN: US3755581036</i>) (the “ Gilead Shares ”).
(ii)	Relative Performance Basket:		Applicable
(iii)	Share Currency:		In respect of each Share, USD
(iv)	ISIN of Share(s):		See paragraph 30(i) above.
(v)	Screen Page/Exchange Code:		See paragraph 30(i) above.
(vi)	Averaging:		Averaging does not apply to the Notes.
(vii)	Strike Date:		Not Applicable
(viii)	Interest Valuation Time:		Scheduled Closing Time
(ix)	Interest Valuation Date(s):		In respect of each Share, each SPS Coupon Valuation Date
(x)	Observation Date(s):		Not Applicable
(xi)	Observation Period:		Not Applicable
(xii)	Exchange Business Day:		All Shares Basis
(xiii)	Scheduled Trading Day:		All Shares Basis
(xiv)	Exchange(s):		In respect of: (i) Okta Shares; Weibo Shares; NetEase Shares and Gilead Shares, NASDAQ; and (ii) Tyson Shares, the New York Stock

		Exchange.
(xv)	Related Exchange(s):	All Exchanges
(xvi)	Weighting:	Not Applicable
(xvii)	Valuation Time:	Scheduled Closing Time
(xviii)	Share Correction Period:	As per Conditions
(xix)	Optional Additional Disruption Events:	The following Optional Additional Disruption Events apply to the Notes: Increased Cost of Hedging Insolvency Filing
(xx)	Trade Date:	15 December 2020
(xxi)	Market Disruption:	Specified Maximum Days of Disruption will be equal to two in respect of each Share
(xxii)	Tender Offer:	Not Applicable
(xxiii)	Listing Change:	Applicable
(xxiv)	Listing Suspension:	Applicable
(xxv)	Illiquidity:	Not Applicable
(xxvi)	Delayed Redemption on the Occurrence of an Extraordinary Event:	Not Applicable
31.	Commodity Linked Interest Provisions:	Not Applicable
32.	Fund Linked Interest Provisions:	Not Applicable
33.	ETI Linked Interest Provisions:	Not Applicable
34.	Foreign Exchange (FX) Rate Linked Interest Provisions:	Not Applicable
35.	Underlying Interest Rate Linked Interest Provisions:	Not Applicable
36.	Credit Linked Notes:	Applicable
37.	Additional Business Centre(s):	Any day on which commercial banks are open for business in Moscow (the Russian Federation), New York (United States of America), London (the United Kingdom) and Limassol (Republic of Cyprus).

PROVISIONS RELATING TO REDEMPTION

38.	Final Redemption Amount:	Final Payout
39.	Final Payout:	Applicable
	SPS Fixed Percentage Notes	
	Constant Percentage 1:	100 per cent.

VALUATION METHOD FOR REDEMPTION PAYMENT

40.	Payout Conditions:	Not Applicable
41.	Automatic Early Redemption:	Applicable
(i)	Automatic Early Redemption Event:	Automatic Early Redemption Event 1: “greater than or equal to”
(ii)	Automatic Early Redemption Valuation Time:	Scheduled Closing Time
(iii)	Automatic Early Redemption Payout:	SPS Automatic Early Redemption Payout 1: AER Redemption Percentage: 100 per cent. AER Exit Rate: AER Rate
(iv)	Automatic Early Redemption Date(s):	In respect of an Automatic Early Redemption Valuation Date, the Interest Payment Date immediately following such Automatic Early Redemption Valuation Date
(v)	Automatic Early Redemption Price:	100 per cent.
(vi)	Automatic Early Redemption Percentage:	Not Applicable
(vii)	Automatic Early Redemption Percentage Up:	Not Applicable
(viii)	Automatic Early Redemption Percentage Down:	Not Applicable
(ix)	AER Rate:	0 per cent.
(x)	AER Exit Rate:	Not Applicable
(xi)	AER Screen Page:	Not Applicable
(xii)	AER Specified Time:	Not Applicable
(xiii)	AER Reference Rate Determination Date:	Not Applicable
(xiv)	AER Margin:	Not Applicable
(xv)	Automatic Early Redemption Valuation Date(s):	Each Interest Period End Date (except for the Interest Period End Date scheduled to fall on the Strike Date and 27 January 2026 (respectively)).
(xvi)	Observation Price Source:	Not Applicable
(xvii)	Underlying Reference Level:	Not Applicable
(xviii)	SPS AER Valuation:	Applicable SPS AER Value 1: Worst Value
(xix)	AER Event 1 Underlyings:	See paragraph 30(i) above
(xx)	AER Event 2 Underlyings:	Not Applicable

	(xxi)	AER Event 1 Basket:	Not Applicable
	(xxii)	AER Event 2 Basket:	Not Applicable
	(xxiii)	AER Day Count Fraction:	Not Applicable
	(xxiv)	Cut-off Date:	Not Applicable
	(xxv)	Early Redemption Leverage Factor:	Not Applicable
	(xxvi)	QR Price in respect of the Basket Price:	Not Applicable
	(xxvii)	QR Price in respect of the Final Price:	Not Applicable
42.		Call Option:	Applicable
	(i)	Optional Redemption Date(s):	Strike Date
	(ii)	Notice Period:	5 Business Days prior to the Strike Date
	(iii)	Optional Redemption Valuation Date(s):	Not Applicable
	(iv)	Optional Redemption Amount(s):	In respect of each Note (of the Specified Denomination), the Calculation Amount
	(v)	If redeemable in part:	
	(a)	Minimum Redemption Amount:	Not Applicable
	(b)	Maximum Redemption Amount:	Not Applicable
43.		Put Option:	Not Applicable
44.		Aggregation:	Not Applicable
45.		Index Linked Redemption Amount:	Not Applicable
46.		Share Linked Redemption Amount:	Applicable
	(i)	Share(s)/Share Company/Basket Shares/GDR/ADR:	of See paragraph 30(i) above.
	(ii)	Relative Performance Basket:	Applicable
	(iii)	Share Currency:	See paragraph 30(iii) above.
	(iv)	ISIN of Share(s):	See paragraph 30(i) above.
	(v)	Screen Page/Exchange Code:	See paragraph 30(i) above.
	(vi)	Averaging:	Averaging does not apply to the Notes.
	(vii)	Strike Date:	27 January 2021
	(viii)	Redemption Valuation Date:	In respect of each Share, each SPS Coupon Valuation Date and the Final Valuation Date (as such term is

		defined in the Credit Linked Conditions) in respect of such Share.
	(ix) Observation Date(s):	Not Applicable
	(x) Observation Period:	Not Applicable
	(xi) Exchange Business Day:	All Shares Basis
	(xii) Scheduled Trading Day:	All Shares Basis
	(xiii) Exchange(s):	See paragraph 30(xiv) above.
	(xiv) Related Exchange(s):	All Exchanges
	(xv) Weighting:	Not Applicable
	(xvi) Valuation Time:	Scheduled Closing Time
	(xvii) Share Correction Period:	As per Conditions
	(xviii) Optional Additional Disruption Events:	The following Optional Additional Disruption Events apply to the Notes: Increased Cost of Hedging Insolvency Filing
	(xix) Trade Date:	15 December 2020
	(xx) Market Disruption:	Specified Maximum Days of Disruption will be equal to two in respect of each Share
	(xxi) Tender Offer:	Applicable
	(xxii) Delayed Redemption on the Occurrence of an Extraordinary Event:	Not Applicable
	(xxiii) Listing Change:	Applicable
	(xxiv) Listing Suspension:	Applicable
	(xxv) Illiquidity:	Not Applicable
47.	Commodity Linked Redemption Amount:	Not Applicable
48.	Fund Linked Redemption Amount:	Not Applicable
49.	Credit Linked Notes:	Applicable
	(i) Type of Credit Linked Notes	Nth-to-Default CLN N:1
	(ii) Substitution:	Applicable
	(iii) Transaction Type:	Each of: (i) Intrum AB – Standard European Corporate;

- (ii) Nordstrom Inc. – Standard North American Corporate;
 - (iii) Xerox Corporation – Standard North American Corporate;
 - (iv) INEOS Group Holdings S.A. Standard European Corporate;
 - (v) Ford Motor Co - Standard North American Corporate
- (iv) Trade Date: 15 December 2020
- (v) Scheduled Maturity Date: 27 January 2026
- (vi) Maturity Payment Deferral: 3 Business Days
- (vii) Calculation Agent responsible for making calculation and determinations pursuant to Annex 6 (Additional Terms and Conditions for Credit Linked Notes): BrokerCreditService (Cyprus) Limited
- (viii) Reference Entities: Each of:
- (i) Intrum AB.;
 - (ii) Nordstrom Inc.;
 - (iii) Xerox Corporation;
 - (iv) INEOS Group Holdings S.A.; and
 - (v) Ford Motor Co.
- (ix) Reference Entity Notional Amount: In respect of each Reference Entity, an amount in the Specified Currency equal to the Aggregate Nominal Amount of the Notes
- (x) Reference Obligation: Each of:
- (i) 3.50 per cent. bonds due July 2026 issued by Intrum AB (*ISIN: XS2034925375*) (the “**Intrum Bonds**”);
 - (ii) 6.95 per cent. bonds due March 2028 issued by Nordstrom Inc. (*ISIN: US655664AH33*) (the “**Nordstrom Bonds**”);
 - (iii) 4.80 per cent. bonds due March 2035 issued by Xerox Corporation (*ISIN: US984121CL51*) (the “**Xerox Bonds**”);
 - (iv) 5.375 per cent bonds due August 2024 issued by INEOS Group Holdings S.A. (*ISIN: XS1405769990*) (the “**INEOS Bonds**”) and
 - (v) 4.346 per cent bonds due December 2026 issued by Ford Motor

	Co. (ISIN: US345370CR99) (the “Ford Bonds”).
	Standard Reference Obligation: Not Applicable
(xi) Valuation Obligation: Include Non-Affected Reference Entities	Applicable
(xii) All Guarantees:	Applicable
(xiii) Obligation(s):	Obligation Category: Payment Obligation Characteristics: Not Subordinated
(xiv) Settlement Method:	Auction Settlement
(xv) Fallback Settlement Method:	Cash Settlement Weighted Average Final Price: Not Applicable
(xvi) Deliverable Obligation:	Deliverable Obligation Category: Payment Deliverable Obligation Characteristics: Not Subordinated
(xvii) Excluded Deliverable Obligations:	Not Applicable
(xviii) Partial Cash Settlement of Consent Required Loans Applicable:	Not Applicable
(xix) Partial Cash Settlement of Assignable Loans Applicable:	Not Applicable
(xx) Quotation:	Exclude Accrued Interest
(xxi) Settlement Deferral:	Not Applicable
(xxii) Cut-off Date:	Not Applicable
(xxiii) Settlement Currency:	RUB, subject to the provisions of Annex A
(xxiv) Merger Event:	Credit Linked Condition 2.3: Not applicable
(xxv) LPN Reference Entities:	Not Applicable
(xxvi) Financial Reference Entity Terms:	Not Applicable
(xxvii) Terms relating to Cash Settlement:	As per the Credit Linked Conditions
(xxviii) Terms relating to Physical Settlement:	Not Applicable
(xxix) Cessation of Interest Accrual:	Not Applicable
(xxx) Interest:	See paragraph 22 above
(xxxi) Notice of Publicly Available Information:	Applicable

(xxxii) Additional Credit Linked Note Disruption Events:	The following Additional Credit Linked Note Disruption Events apply: Not applicable
(xxxiii) CLN Business Days:	London, Limassol, New York and Moscow
(xxxiv) Additional Provisions:	Credit Linked Condition 3 (<i>Interest</i>) shall not apply in respect of the Notes
(xxxv) NTCE Supplement:	Not Applicable
50. ETI Linked Redemption Amount:	Not Applicable
51. Foreign Exchange (FX) Rate Linked Redemption Amount:	Not Applicable
52. Underlying Interest Rate Linked	Not Applicable
53. Early Redemption Amount:	An amount equal to the sum of the Principal Amount then outstanding and any interest accrued on such Principal Amount up to (and excluding) the date of redemption (and, for the avoidance of doubt, the redemption amount in respect of each Note (of the Specified Denomination), shall be such Note's pro rata share of such amount).
54. Provisions applicable to Physical Delivery:	Not Applicable
55. Variation of Settlement:	
(i) Issuer's option to vary settlement:	The Issuer does not have the option to vary settlement in respect of the Notes.
(ii) Variation of Settlement of Physical Delivery Notes:	Not Applicable

GENERAL PROVISIONS APPLICABLE TO THE NOTES

56. Form of Notes:	Registered Notes: Global Registered Note exchangeable for Individual Note Certificates in the limited circumstances described in the Global Registered Note
New Global Note:	No
Additional Financial Centre(s) or other special provisions relating to payment dates:	London, Moscow, New York and Limassol
Talons for future Coupons to be attached to Definitive Notes (and dates on which such Talons mature):	No
57. Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and, if different from those specified in the Temporary Global Note, consequences of failure to pay, including	Not Applicable

any right of the Issuer to forfeit the Notes and interest due on [•] late payment:

58. Details relating to Notes redeemable in instalments: amount of each instalment, date on which each payment is to be made: Not Applicable
59. Calculation Agent: BrokerCreditService (Cyprus) Limited
60. Date board approval for issuance of Notes obtained: 14 December 2020
61. Relevant Benchmark[s]: Not Applicable

Signed on behalf of the Issuer:

By:

Duly authorised


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PART B - OTHER INFORMATION**1. Listing and Admission to trading**

- (i) Listing and admission to trading: Application has been made to the Euronext Dublin for the Notes to be admitted to the Official List and to trading on the Regulated Market of Euronext Dublin with effect from on or about the Issue Date
- (ii) Estimate of total expenses related to admission to trading: EUR 1,000

2. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER

So far as the Issuer is aware, no person involved in the offer of the Notes has an interest material to the offer. The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

3. REASONS FOR THE OFFER, ESTIMATED NET PROCEEDS AND TOTAL EXPENSES

- (i) Reasons for the offer: See "Use of Proceeds" wording in the Base Prospectus
- (ii) Estimated net proceeds: RUB 600,000,000
- (iii) Estimated total expenses: Nil save for the expenses in paragraph 1(ii) above.

4. Performance of the Reference Entity

Information of past and future performance and volatility of the Shares can be found on the Screen Page specified above for the relevant Share.

Details of the past and future performance and volatility of the Reference Entities can be found as follows:

Intrum AB	https://www.intrum.com/investors/
Nordstrom Inc.	https://investor.nordstrom.com/investor-relations
Xerox Corporation	https://www.news.xerox.com/investors
INEOS Group Holdings S.A.	https://www.ineos.com/investor-relations/
Ford Motor Co.	https://shareholder.ford.com/investors/overview/default.aspx

5. OPERATIONAL INFORMATION

- ISIN: XS2274225213
- Common Code: 227422521
- Delivery: Delivery against payment
- Names and addresses of additional Paying Agent(s) (if any): Not Applicable

Intended to be held in a manner which would allow Eurosystem eligibility: No

Additional U.S. federal income tax considerations: Not Applicable

6. DISTRIBUTION

- (i) Method of distribution: Non-syndicated
- If syndicated: Not Applicable
- (iii) If non-syndicated, name and address of Dealer: BrokerCreditService (Cyprus) Limited
- (iv) Indication of the overall amount of the underwriting commission and of the placing commission: Not Applicable
- (v) US Selling Restrictions: Reg. S Compliance Category 2; TEFRA: Not applicable
- (vi) Public Offer: Not Applicable

7. TERMS AND CONDITIONS OF THE OFFER

- Offer Price: Not Applicable
- Conditions to which the offer is subject: Not Applicable
- Description of the application process: Not Applicable
- Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants: Not Applicable
- Details of the minimum and/or maximum amount of application: Not Applicable
- Details of the method and time limits for paying up and delivering the Notes: Not Applicable
- Manner in and date on which results of the offer are to be made public: Not Applicable
- Procedure for exercise of any right of pre-emption, negotiability of subscription rights and treatment of subscription rights not exercised: Not Applicable
- Whether tranche(s) have been reserved for certain countries: Not Applicable
- Process for notification to applicants of the amount allotted and the indication whether dealing may begin before notification is

made:

Amount of any expenses and taxes specifically charged to the subscriber or purchaser: Not Applicable

Name(s) and address(es), to the extent known to the Issuer, of the placers in the various countries where the offer takes place. Not Applicable

**8. PROHIBITION OF SALES TO EEA
RETAIL INVESTORS**

Prohibition of Sales to EEA Retail Investors Not Applicable

Annex A³

For so long as the Notes are represented by a Global Note or a Global Note Certificate:

For so long as a Payment Disruption Event has occurred and is continuing (as determined by the Calculation Agent in its sole and absolute discretion), the Issuer shall be entitled to satisfy its obligations in respect of any payments under the Notes by making such payment in an amount of the Fallback Currency, converted from the amount payable in the Specified Currency or Settlement Currency, as applicable, at the Specified Rate, where:

“Payment Disruption Event” means the relevant clearing system(s) has withdrawn or announced the decision to withdraw the Specified Currency or the Settlement Currency as a settlement currency pursuant to its operating procedures, or it becomes otherwise impossible for the Issuer to make payments due under the Conditions of the Notes through the clearing systems in the Specified Currency or the Settlement Currency, as applicable, as a result of circumstances beyond the Issuer’s control, in each case as determined by the Calculation Agent acting in good faith and a commercially reasonable manner.

“Fallback Currency” means USD, or if the Calculation Agent determines that USD is not freely available to the Issuer, such other currency as selected by the Calculation Agent acting in good faith and in a commercially reasonable manner.

“FX Business Day” means, for the purposes of determining the Specified Rate only, a day, other than a Saturday or Sunday, on which commercial banks and foreign exchange markets are open, or not authorised to close, in Moscow, Russia.

“Rate Calculation Day” means the third FX Business Day preceding each Interest Payment Date, the Maturity Date or any other date on which principal, interest or any other amount shall become payable pursuant to the Conditions of the Notes.

“Specified Rate” means, with respect to any Rate Calculation Day, the MOEX USD/RUB FX FIXING rate (if the Fallback Currency is USD) in each case on the Rate Calculation Day expressed as the amount of RUB per one unit of Fallback Currency and as reported on the official website of Moscow Exchange (<https://www.moex.com/en/fixing/> or any successor page), as determined by the Calculation Agent. In the event that such FX rates are unavailable for the relevant Rate Calculation Day, the Calculation Agent shall determine the Specified Rate by reference to, first, the relevant FX rates published by the Central Bank of Russia (https://www.cbr.ru/eng/currency_base/daily/ or any successor page) on the relevant Rate Calculation Day, failing which the relevant rate shall be the rate as determined by the Calculation Agent acting in good faith and a commercially reasonable manner.

³ Amendment to reflect payment in a fallback currency in case of a Payment Disruption Event.