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**THIS ANNOUNCEMENT CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORY, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS ANNOUNCEMENT ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF HOLDERS OR BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS ANNOUNCEMENT, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.**

25 May 2023

**BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC  
(the "Issuer")**

**ANNOUNCEMENT OF CONSENT SOLICITATION RESULTS  
with respect to the**

- a) **Series 34 RUB500,000,000 Credit Linked Notes due December 2023 (ISIN: XS1943597994; Common Code: 194359799) (the "Series 34 Notes");**
- b) **Series 51 Tranche 1, Tranche 2 RUB1,200,000,000 Credit Linked Notes due June 2024 (ISIN: XS2028880115; Common Code: 202888011) (the "Series 51 Notes");**
- c) **Series 108 RUB600,000,000 Credit Linked Notes due June 2025 (ISIN: XS2212035690; Common Code: 221203569) (the "Series 108 Notes");**
- d) **Series 113 RUB600,000,000 Credit Linked Notes due December 2025 (ISIN: XS2225424303; Common Code: 222542430) (the "Series 113 Notes");**
- e) **Series 121 Tranche 1, Tranche 2 RUB1,000,000,000 Credit Linked Notes due December 2025 (ISIN: XS2244322322; Common Code: 224432232) (the "Series 121 Notes");**
- f) **Series 128 RUB600,000,000 Credit Linked Notes due December 2025 (ISIN: XS2267886971; Common Code: 226788697) (the "Series 128 Notes"); and**
- g) **Series 154 RUB600,000,000 Credit Linked Notes due July 2026 (ISIN: XS2321680998; Common Code: 232168099) (the "Series 154 Notes"),**

each issued by the Issuer under the EUR10,000,000,000 Euro Medium Term Programme (each, "Series" and collectively, the "Notes").

On 3 May 2023, the Issuer announced a consent solicitation in relation to the Notes (the "**Consent Solicitation**") to provide consent to the Proposals on the terms and subject to the conditions set forth in the Consent Solicitation Memorandum No. 1 dated 3 May 2023 (the "**Memorandum**"). Capitalised terms used, but not defined herein, shall have the meanings given to them in the Memorandum.

The Issuer hereby announces that each of the Meetings with respect to the Notes in connection with the Consent Solicitation held on 25 May 2023 (each a "Meeting", and collectively, the "Meetings") was quorate and the results thereof are as set out below.

### Outcome of the Meeting

Description of the Notes	Fallback Currency Extraordinary Resolution	Other Proposals Extraordinary Resolution
Series 34 Notes	Passed	Passed
Series 51 Notes	Passed	Passed
Series 108 Notes	Passed	Passed
Series 113 Notes	Passed	Passed
Series 121 Notes	Passed	Passed
Series 128 Notes	Passed	Passed
Series 154 Notes	Passed	Passed

The Issuer further announces that the Extraordinary Resolutions passed at the Meetings have now become effective.

In accordance with the terms of the Extraordinary Resolutions, the Issuer intends to execute the Amendment Documents to document the relevant Proposals and to give effect thereto as soon as possible. The Issuer expects to announce to the Noteholders as soon as reasonably practicable upon execution of the Amendment Documents that the relevant Amendment Documents have been signed.

Questions and requests in connection with the Consent Solicitation should be directed to the Information and Tabulation Agent:

#### Information and Tabulation Agent

Limited liability company "Legal Capital Investor Services"

Krivokolenny lane, 10 bldg. 6, 101000, Moscow, Russia

Email: [bcslcpis.ru](mailto:bcslcpis.ru)

Phone: + 7 495 122 05 17

Website: [www.lcpis.ru](http://www.lcpis.ru)

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*This announcement must be read in conjunction with the Memorandum. This announcement and the Memorandum contain important information which should be read carefully. If any Noteholder is in any doubt as to the action it should take or is unsure of the impact of the adoption of the Extraordinary Resolutions, it is recommended to seek its own financial advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser.*