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**THIS ANNOUNCEMENT CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS ANNOUNCEMENT ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF HOLDERS OR BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS ANNOUNCEMENT, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.**

19 December 2023

**BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC  
(the "Issuer")**

**ANNOUNCEMENT OF CONSENT SOLICITATION RESULTS  
with respect to**

**the Series 240 USD10,000,000 Share Linked Guaranteed Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2027 (ISIN: XS2423361190; Common Code: 242336119) issued by the Issuer and guaranteed by FG BCS Ltd (the "Guarantor") under the EUR10,000,000,000 Euro Medium Term Programme (the "Notes")**

On 27 November 2023, the Issuer, together with the Guarantor, announced a consent solicitation in relation to the Notes (the "**Consent Solicitation**") to provide consent to the Proposals on the terms and subject to the conditions set forth in the Consent Solicitation Memorandum dated 27 November 2023 (the "**Memorandum**"). Capitalised terms used, but not defined herein, shall have the meanings given to them in the Memorandum.

The Issuer hereby announces that at the Meeting held on 19 December 2023 (the "**Meeting**") with respect to the Notes in connection with the Consent Solicitation, the necessary quorum to consider the Extraordinary Resolutions was present and the requisite number of votes were cast in favour of the Extraordinary Resolutions. Accordingly, the Extraordinary Resolutions were duly passed by the Noteholders and became effective on 19 December 2023.

In accordance with the terms of the Extraordinary Resolutions passed at the Meeting, the Issuer intends to execute the Amendment Documents to document the relevant Proposals and to give effect thereto as soon as possible. The Issuer expects to announce to the Noteholders as soon as reasonably practicable upon execution of the Amendment Documents, that the relevant Amendment Documents have been signed.

Questions and requests in connection with the Consent Solicitation should be directed to the Information and Tabulation Agent:

**Information and Tabulation Agent**  
**Limited liability company "Legal Capital Investor Services"**  
Krivokolenny lane, 10 bldg. 6, 101000, Moscow, Russia

Email: [bcslcpis.ru](mailto:bcslcpis.ru)

Phone: + 7 495 122 05 17

Website: [www.lcpis.ru](http://www.lcpis.ru)

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*This announcement must be read in conjunction with the Memorandum. This announcement and the Memorandum contain important information which should be read carefully. If any Noteholder is in any doubt as to the action it should take or is unsure of the impact of the adoption of the Extraordinary Resolutions, it is recommended to seek its own financial advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser.*