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THIS ANNOUNCEMENT CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS ANNOUNCEMENT ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF HOLDERS OR BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS ANNOUNCEMENT, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

4 January 2024

**BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC
(the "Issuer")**

**ANNOUNCEMENT OF EXECUTION OF THE AMENDMENT DOCUMENTS
AND REPLACEMENT OF SECURITY**

Series 240 USD10,000,000 Share Linked Guaranteed Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2027 (ISIN: XS2423361190; Common Code: 242336119) issued by the Issuer and guaranteed by FG BCS Ltd (the "Guarantor") under the EUR10,000,000,000 Euro Medium Term Programme (the "Notes")

On 27 November 2023, the Issuer, together with the Guarantor, announced a consent solicitation in relation to the Notes (the "**Consent Solicitation**") to provide consent to the Proposals on the terms and subject to the conditions set forth in the Consent Solicitation Memorandum dated 27 November 2023 (the "**Memorandum**"). Capitalised terms used, but not defined herein, shall have the meanings given to them in the Memorandum. On 19 December 2023, the Issuer announced that at the meeting of Noteholders duly convened and held on 19 December 2023 (the "**Meeting**") the Extraordinary Resolutions were duly passed (the "**Results Announcement**").

Following the Results Announcement, the Issuer hereby gives notice that the relevant Amendment Documents documenting the proposals approved by way of the Extraordinary Resolutions passed at the Meeting have been signed.

The Issuer further announces that, in accordance with the Noteholders' approvals and consents granted by way of the Extraordinary Resolutions passed at the Meeting, the Original Custody Securities have been released and discharged from the security created by virtue of the Security Agreement and substituted for the Replacement Custody Securities with effect from 4 January 2024.

Questions and requests in connection with the Consent Solicitation should be directed to the Information and Tabulation Agent:

Information and Tabulation Agent
Limited liability company "Legal Capital Investor Services"
Krivokolenny lane, 10 bldg. 6, 101000, Moscow, Russia

Email: bcslcpis.ru

Phone: + 7 495 122 05 17

Website: www.lcpis.ru

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by the Issuer, the Guarantor and the Information and Tabulation Agent to inform themselves about, and to observe, any such restrictions.

This announcement must be read in conjunction with the Memorandum. This announcement and the Memorandum contain important information which should be read carefully. If any Noteholder is in any doubt as to the action it should take or is unsure of the impact of the adoption of the Extraordinary Resolutions, it is recommended to seek its own financial advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser.