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THIS ANNOUNCEMENT CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORY, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS ANNOUNCEMENT ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF HOLDERS OR BENEFICIAL OWNERS OF THE NOTES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS ANNOUNCEMENT, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

5 June 2024

**BROKERCREDITSERVICE STRUCTURED PRODUCTS PLC
(the "Issuer")**

**ANNOUNCEMENT OF CONSENT SOLICITATION RESULTS
with respect to the**

- a) **Series 38 USD20,000,000 Credit Linked Notes due 2024 (ISIN: XS1962541709; Common Code: 196254170) (the "Series 38 Notes");**
- b) **Series 48 USD20,000,000 Credit Linked Notes due 2024 (ISIN: XS2028879026; Common Code: 202887902) (the "Series 48 Notes");**
- c) **Series 58 USD10,000,000 Credit Linked Notes due 2024 (ISIN: XS2057952439; Common Code: 205795243) (the "Series 58 Notes");**
- d) **Series 64 USD10,000,000 Credit Linked Notes due 2024 (ISIN: XS2072913663; Common Code: 207291366) (the "Series 64 Notes");**
- e) **Series 74 USD10,000,000 Credit Linked Notes due 2024 (ISIN: XS2091668447; Common Code: 209166844) (the "Series 74 Notes");**
- f) **Series 161 USD5,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024 (ISIN: XS2328978999; Common Code: 232897899) (the "Series 161 Notes");**
- g) **Series 172 USD10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024 (ISIN: XS2337341528; Common Code: 233734152) (the "Series 172 Notes");**
- h) **Series 177 EUR10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024 (ISIN: XS2345852821; Common Code: 234585282) (the "Series 177 Notes");**
- i) **Series 182 USD10,000,000 Share Linked Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024 (ISIN: XS2353064335; Common Code: 235306433) (the "Series 182 Notes");**
and
- j) **Series 196 USD10,000,000 Share Linked Guaranteed Notes (Autocall Standard Notes with Snowball Digital Coupon) due 2024 (ISIN: XS2362683570; Common Code: 236268357) (the**

"Series 196 Notes"),

each issued by the Issuer under the EUR10,000,000,000 Euro Medium Term Programme (each, "**Series**" and collectively, the "**Notes**").

On 13 May 2024, the Issuer announced a consent solicitation in relation to the Notes (the "**Consent Solicitation**") to provide consent to the Proposals on the terms and subject to the conditions set forth in the Consent Solicitation Memorandum dated 13 May 2024 (the "**Memorandum**"). Capitalised terms used, but not defined herein, shall have the meanings given to them in the Memorandum.

The Issuer hereby announces the results of the Meetings with respect to the Notes in connection with the Consent Solicitation held on 4 June 2024 (each a "**Meeting**", and collectively, the "**Meetings**").

Description of the Notes	Outcome of the Meeting Extraordinary Resolution
Series 38 Notes	Passed
Series 48 Notes	Passed
Series 58 Notes	Passed
Series 64 Notes	Passed
Series 74 Notes	Passed
Series 161 Notes	The Meeting was adjourned through want of quorum
Series 172 Notes	The Meeting was adjourned through want of quorum
Series 177 Notes	The Meeting was adjourned through want of quorum
Series 182 Notes	The Meeting was adjourned through want of quorum
Series 196 Notes	The Meeting was adjourned through want of quorum

The Issuer further announces that the Extraordinary Resolutions passed at the Meetings have now become effective.

The date and time of the adjourned Meetings with respect to the Series 161 Notes, the Series 172 Notes, the Series 177 Notes, the Series 182 Notes and the Series 196 Notes will be announced in due course.

In accordance with the terms of the Extraordinary Resolutions passed at the Meetings, the Issuer intends to execute the Amendment Documents to document the relevant Proposals and to give effect thereto as soon as possible. The Issuer expects to announce to the Noteholders as soon as reasonably practicable upon execution of the Amendment Documents, that the relevant Amendment Documents have been signed.

Questions and requests in connection with the Consent Solicitation should be directed to the Information and Tabulation Agent:

The Information and Tabulation Agent:

Limited liability company "Financial Consulting"

Address: office 313, Sovetskaya st., bldg. 37, Novosibirsk, Novosibirsk oblast, 630099, Russian Federation

Email: consalting@bcs.ru

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by the Issuer and the Information and Tabulation Agent to inform themselves about, and to observe, any such restrictions.

This announcement must be read in conjunction with the Memorandum. This announcement and the Memorandum contain important information which should be read carefully. If any Noteholder is in any doubt as to the action it should take or is unsure of the impact of the adoption of the Extraordinary Resolution, it is recommended to seek its own financial advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser.