

NOT FOR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN ANY JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS DOCUMENT.

THIS ANNOUNCEMENT CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO AND REQUIRES IMMEDIATE ATTENTION OF THE REGISTERED AND BENEFICIAL OWNERS OF THE NOTES AND OTHER THIRD PARTIES (INCLUDING DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES). IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS ANNOUNCEMENT ARE REQUIRED TO EXPEDITE TRANSMISSION HEREOF TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER. IF HOLDERS OR BENEFICIAL OWNERS OF THE NOTES OR ANY THIRD PARTIES ARE IN ANY DOUBT AS TO THE MATTERS REFERRED TO IN THIS ANNOUNCEMENT, THEY SHOULD CONSULT THEIR STOCKBROKER, LAWYER, ACCOUNTANT OR OTHER PROFESSIONAL ADVISER WITHOUT DELAY.

NEITHER THIS ANNOUNCEMENT NOR AN INVITATION TO EXERCISE THE DIRECT PAYMENT OPTION CONSTITUTES AN OFFER ('OFERTA') PURSUANT TO RUSSIAN LAW OR THE LAWS OF ANY OTHER JURISDICTION, OR AN ADVERTISEMENT, OR AN OFFER OF SECURITIES TO AN UNLIMITED NUMBER OF PERSONS WITHIN OR OUTSIDE THE TERRITORY OF THE RUSSIAN FEDERATION.

01 July 2024

IMPORTANT NOTICE TO NOTEHOLDERS

Series 2020-35 USD 10,000,000 First to Default Credit Linked Notes due December 2025 (ISIN: XS2269280066; Common Code: 226928006) (the "Series 2020-35 Notes") and Series 2020-36 RUB 600,000,000 First to Default Credit Linked Notes due December 2025 (ISIN: XS2269286345; Common Code: 226928634) (the "Series 2020-36 Notes"), each issued by BrokerCreditService Structured Products plc (the "Issuer") under the EUR20,000,000,000 Euro Medium Term Programme and guaranteed by FG BCS LTD DMCC, formerly FG BCS LTD (the "Guarantor") (collectively, the "Notes", and each a "Series of Notes")

Reference is made to the announcement with respect to the Notes published by the Issuer on 11 June 2024¹, and 21 June 2024² (the "Announcements"). Terms used, but not defined herein, shall have the meanings given to them in the Announcements and the Notes Documentation.

Further to the Announcements, the Issuer hereby gives notice that, in respect of each Series of Notes, the payments to the Additional Paying Agent and the Paying Agent have been duly made in accordance with the provisions of the Notes Documentation and the relevant Direct Payment Applications.

Accordingly, the Issuer's payment obligations with respect to the Amounts Payable in respect of each Series of Notes are deemed fully discharged and the Issuer bears no further liability in relation thereto.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by the Issuer, the Guarantor and the Additional Paying Agent to inform themselves about, and to observe, any such restrictions.

This announcement must be read in conjunction with the Notes Documentation. If any Noteholder or Beneficial Owner of the Notes is in any doubt as to the action it should take in connection with this announcement, it is recommended to seek its own financial advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser. The Issuer and the Additional Paying Agent is not an adviser of any Noteholder, Beneficial Owner or other third parties and does

¹ Available at: <https://direct.euronext.com/api/PublicAnnouncements/RISDocument/ANN134977.pdf?id=5f04aedc-dc2a-427d-a79d-4d26abdea9ce>

² <https://direct.euronext.com/api/PublicAnnouncements/RISDocument/ANN135289.pdf?id=13f28eb8-954b-46af-95ef-b2f7e0bdb8b4>

not undertake to provide any financial, legal, tax or other advice thereto.

Contact Details:

THE ADDITIONAL PAYING AGENT

BrokerCreditService Ltd

Address: 69, Prospect Mira, Building 1,
Moscow, Russia, 129110

Tel.: 8 (383) 230 55 01

Email: APA_payments@ep.bcsgm.com

THE ISSUER

BrokerCreditService Structured Products plc

Address: 182 Agias Filaxeos, Kofteros Business
Center, Office/Flat 203, 3083 Limassol, Cyprus

 *Alena Ioannu, Director*

THE GUARANTOR

FG BCS LTD DMCC

Address: Unit No: AG- -PF-23, AG Tower,
Plot No: JLT-PH1-11A Jumeirah Lakes Towers,
Dubai, United Arab Emirates