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02 July 2024

#### **IMPORTANT NOTICE TO NOTEHOLDERS**

**Series 38 USD 20,000,000 Credit Linked Notes due June 2024 (ISIN: XS1962541709; CommonCode: 196254170) (the "Series 38 Notes"), Series 48 USD 20,000,000 Credit Linked Notes due June 2024 (ISIN: XS2028879026; CommonCode: 202887902) (the "Series 48 Notes"), Series 51 RUB 600,000,000 Credit Linked Notes due June 2024 Tranche 1, Series 51 RUB 600,000,000 Credit Linked Notes due June 2024 Tranche 2 (ISIN: XS2028880115; CommonCode: 202888011) (the "Series 51 Notes") issued by BrokerCreditService Structured Products plc (the "Issuer") under the EUR10,000,000,000 Euro Medium Term Programme and guaranteed by FG BCS LTD DMCC (the "Guarantor") (collectively, the "Notes", and each a "Series of Notes")**

Reference is made to the announcements with respect to the Notes published by the Issuer on 10 June 2024<sup>1</sup> and 01 July 2024<sup>2</sup> (the "Announcements"). Terms used, but not defined herein, shall have the meanings given to them in the Announcements and the Notes Documentation.

Further to the Announcements, the Issuer hereby gives notice that the payments to the Additional Paying Agent and the Paying Agent have been duly made in accordance with the provisions of the Notes Documentation.

Accordingly, the Issuer's payment obligations are deemed fully discharged and the Issuer bears no further liability in relation thereto.

*The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required by the Issuer, the Guarantor and the Additional Paying*

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<sup>1</sup> Available at: : <https://direct.euronext.com/api/PublicAnnouncements/RISDocument/ANN134928.pdf?id=e260623e-5dce-47a8-a065-189d7c1911b4>  
<https://direct.euronext.com/api/PublicAnnouncements/RISDocument/ANN134929.pdf?id=19afa67d-b33d-48a1-af8e-93b79593ad61>  
<https://direct.euronext.com/api/PublicAnnouncements/RISDocument/ANN134922.pdf?id=5953925d-d980-4097-8505-814e3e8dec71>

<sup>2</sup> Available at: <https://direct.euronext.com/api/PublicAnnouncements/RISDocument/ANN135552.pdf?id=3240fcd8-9654-4346-a8fd-6c944b23e0b8>



**Agent to inform themselves about, and to observe, any such restrictions.**

*This announcement must be read in conjunction with the Notes Documentation. If any Noteholder or Beneficial Owner of the Notes is in any doubt as to the action it should take in connection with this announcement, it is recommended to seek its own financial advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial or legal adviser. The Issuer and the Additional Paying Agent is not an adviser of any Noteholder, Beneficial Owner or other third parties and does not undertake to provide any financial, legal, tax or other advice thereto.*

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