

THE ULTIMA STRUCTURED PRODUCTS PLC

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NOTICE OF ADJUSTMENT

Issue of Series 162 USD 30,000,000 Equity Linked Notes due 2026, XS2330270732
issued by The Ultima Structured Products plc (formerly BrokerCreditService Structured Products Plc) (the
"Issuer") under the EUR 10,000,000,000 Euro Medium Term Note Programme (the "Notes")

All capitalised terms used in this notice and not defined herein shall have the meanings and constructions ascribed to them in the Base Prospectus dated 6 July 2020 and the Supplement to the Base Prospectus dated 9 October 2020 the Final Terms in respect of the Notes dated 07.04.2021 (the "**Final Terms**").

The Issuer hereby notifies Noteholders that as of 15.05.2025 Angel Lux Holdco II S.à r.l. has acquired Acronis AG, being the Share Company in accordance with the Final Terms. Consequently, the Share Company has been replaced by Angel Lux Holdco II S.à r.l.

As the result of this acquisition, shareholders of Acronis AG had received 69.7232 shares of Angel Lux Holdco II S.à r.l. for each share held of Acronis AG. This event applied to all the types of shares of Acronis AG.

The Effective Date of the adjustments shall be June 23, 2025.

The Ultima Structured Products Plc

By:.....

 Alona Ioannou, Director

Date: June 23, 2025